Membership; University Budget Committee, Fiscal Year 2013

Committee Chair: Jim Lundy, College of Engineering

Committee Members: Anita Azarenko, College of Agricultural Sciences, Sherm Bloomer, Office of Budget & Fiscal Planning, Leslie Burns, College of Business, Cyril Clarke, College of Veterinary Medicine, Sandie Franklin, OSU-Cascades Campus, Rich Holdren, Research Office Administration, Mark Johnson, Arts & Sciences Business Center, Russ Karow, College of Agricultural Sciences, Walter Loveland, College of Science, Starr McMullen, College of Agricultural Sciences, Kate Peterson, Office of Enrollment Management, Scott Reed, University Outreach & Engagement, Vince Remcho, College of Science, Greg Rorrer, College of Engineering, Jacob Vandever, ASOSU

The UBC met with Provost and VP for Finance and Administration in late October and received the following charges;

- Review budget allocation models (including RCM) with the goal of recommending a model that accounts for multiple revenue components (E&G, tuition, INTO, differential tuition, summer session, ECampus, etc.), distributes those revenues in a transparent manner while providing incentives and predictability to units.
- Review F&A distributions and make recommendations to improve the transparency of these distributions to faculty.
- Provide administration with recommendations on setting undergraduate tuition for FY14 and consider changes to the tuition plateau.

Two subcommittees were formed; one to work on F&A recommendations (chaired by Rich Holdren) and another to work on tuition (chaired by Jim Lundy). The full UBC discussed budget modeling over the year and a subcommittee formed in late June to meet over the summer (chaired by Jim Lundy).

Tuition and Tuition Plateau Subcommittee

Subcommittee: Anita Azarenko, Sherm Bloomer, Dan Cushing, Sandie Franklin, Amelia Harris, Jim Lundy, Walt Loveland, Kate Peterson, Scott Reed, Jacob Vandever; Michael Hansen provided much appreciated technical support.

The subcommittee requested and reviewed a number of scenarios involving combinations of tuition changes and plateau elimination plans. This discussion occurred in the context of the university’s fund balance needs, possible Legislative measures and student concerns about tuition increases. The final recommendation was forwarded to the full UBC for consideration
and after approval was forwarded along with a minority report from ASOSU to the Provost on March 15, 2013 for his consideration.

F&A Subcommittee

Subcommittee: Sherm Bloomer, Cyril Clarke, Rich Holdren, Jim Lundy, Russ Karow, Scott Reed, Vince Remcho

The subcommittee discussed various means to clearly and concisely portray the allocation of F&A funds both in total and use. It was recommended that the Budget Office track and report these allocations to the college level annually. It was also recommended that each administrative unit provide unit members with an annual accounting of the use of F&A funds within the unit. Finally it was recommended that an infrastructure renovation fund be established using E&G funds to further support research at OSU. These recommendations were approved by the full UBC and along with a minority report from the Faculty Senate Budget and Fiscal Planning Committee were forwarded to the Provost on May 28, 2013 for his consideration.