HECC Funding Opportunity: Alumni Career Services Pilot Program

BACKGROUND

In 2015, the Legislature passed Senate Bill (SB) 860, which funds an Alumni Career Placement Pilot Program. The bill provides \$427,500 to the Higher Education Coordinating Commission (HECC) to establish a career placement pilot project at one of the state's larger institutions (Oregon State, University of Oregon, Portland State) and at one technical or regional university, "TRU" (Oregon Tech, Western Oregon, Eastern Oregon, Southern Oregon), on the basis of their responses to a request for proposal developed by the HECC.

On November 25, 2015, HECC announced the solicitation for responses and proposals for the SB 860 Coordinator Pilot Project (Attachment 1). In the original announcement, approval of the University governing board was one element of the submittal requirements due to HECC by December 16, 2015. HECC has subsequently amended the announcement so that governing board approval is required before entering into an agreement with a selected university.

Under its charter, the Executive & Audit Committee is empowered to act for the Board if the Committee determines an emergency exists between regular Board meetings unless the matter falls within a category reserved for the Board. Approval of this pilot program does not fall within the matters reserved for the Board (e.g., changes to bylaws, sale/purchase of real property, tuition-setting). Given the short timeline within which this opportunity was announced and closes and the uncertainty for HECC's selection of recipients, it is prudent to seek the Committee's approval at its December 17 meeting, rather than waiting for the January 29, 2016 Board meeting.

PROPOSED COORDINATOR PILOT PROJECT

Oregon State University is developing an academic ecosystem that engages the entire university network in the support of student success and employability. A key component of this ecosystem is providing students access to career services, particularly given the growing diversity of our students and the rising population of online learners we serve. With this submittal, OSU proposes to establish one full-time equivalent position dually reporting to the Director of the Career Development Center and the Director of OSU Alumni Career Services.

The Online Professional Development Coordinator position would be responsible for:

- Mapping current online career services programs and conducting a gap analysis, with specific attention to the deployment of alumni in providing mentoring services;
- Continuing to develop, procure, and offer training to an engaged network of alumni
 interested in mentoring students who are seeking employment and internship
 opportunities across the entire spectrum of degrees offered by OSU;
- Creating and implementing a comprehensive system of metrics to monitor the
 effectiveness of OSU's online career services programs for Ecampus and on-campus
 students, with specific attention to the deployment of alumni in providing mentoring
 services;
- Providing technical assistance to other universities and community colleges that are interested in implementing online career services programs that have significant alumni engagement; and
- Developing new systems and programs to extend to online and on-campus students in order to take full advantage of OSU's statewide, national and international footprint.

TAB D

This position will build on existing online services being offered through our customized communities (colleges and majors) by expanding the services and events offered, the number of students served, the number of OSU alumni participating as mentors, and the times and locations these services and events will be offered. As a result of coordinating and expanding these offerings, OSU intends to serve our students more efficiently, connect more students with alumni, and offer events and services in a manner and mode through which students prefer to receive communications, events, resources, and services.

RECOMMENDATION

Staff recommend that the Executive & Audit Committee declare an emergency and approve submission of the proposed pilot project to HECC on behalf of the Board.

Attachment 1



ORPIN Opportunity Notice # 525-1001-15

Opportunity: Coordinator Pilot Project

The Oregon Higher Education Coordinating Commission (HECC) issues the following Opportunity as HECC's official notice that HECC is conducting a solicitation seeking at least two (2) Responses and Proposals from qualified public universities.

This Notice provides an Opportunity for interested public universities to submit Responses to HECC, describing their interest in, qualifications for, and project plan for HECC's consideration in an award of a Pilot Project as designated by the Oregon Legislature.

Date of Issuance: November 25, 2015

Responses Due by: December 16, 2015 by 4:00 p.m.

At the HECC Issuing Office

Issuing Office: Oregon Higher Education Coordinating Commission

Attn: Holley Oglesby, Designated Procurement Officer

255 Capitol Street NE Salem, Oregon 97310 Telephone: 503-947-5935

E-mail: Holley.a.Oglesby@hecc.oregon.gov

Note: The terms "Solicitation", "Opportunity", "Opportunity notice", and "Notice" as used in this document hold the same meaning and are used interchangeably to describe this solicitation.

The terms "Agency" and "HECC" as used in this document hold the same meaning and are used interchangeably to describe the State of Oregon department conducting this informal, intermediate procurement.

If you have a disability and need this material in an alternate format, please call Phyllis Reynolds at (503)947-5935. If you know of someone who needs this accommodation, please let him or her know it is available.

Equal Opportunity Employer (Igual Oportunidad De Empleo) Auxiliary services available upon request to persons with disabilities.(Las personas incapacitadas pueden solicitar medios y servicios auxiliares.)

1

525-1001-15 SB 806 Pilot Project Draft November 25, 2015 PR



2

525-1001-15 SB 806 Pilot Project Draft November 25, 2015 PR

TABLE OF CONTENTS

| SECTION 1: | BACKGROUND | 3 |
|------------|--|---|
| 1.1 | OPPORTUNITY | 3 |
| 1.2 | PROJECT BACKGROUND | 3 |
| 1.3 | SOLICITATION PURPOSE | 3 |
| SECTION 2: | ANTICIPATED SCOPE OF WORK ACTIVITIES | 3 |
| 2.1 | ANTICIPATED WORK ACTIVITIES | 3 |
| 2.2 | JOINT OBLIGATIONS | 3 |
| 2.3 | ANTICIPATED PROJECT TIMEFRAME | 3 |
| SECTION 3: | REQUIRED UNIVERSITY QUALIFICATIONS | 4 |
| 3.1 | UNIVERSITY ENROLLMENT REQUIREMENT | 4 |
| 3.2 | GOVERNING BOARD LETTER | 4 |
| SECTION 4: | PROCUREMENT REQUIREMENTS AND SUBMITTAL | |
| 4 | | |
| 4.1 | PROCUREMENT METHOD | 4 |
| 4.2 | SUBMITTAL REQUIREMENTS | 4 |
| SECTION 5: | OPPORTUNITY & RESPONSE | 5 |
| 5.1 | OPPORTUNITY | 5 |
| 5.2 | SUBMITTAL | 5 |
| 5.3 | REVIEW AND SELECTION | 5 |
| 5.4 | EVALUATION PROCESS | 5 |
| 5.5 | RESERVATION OF HECC RIGHTS | 6 |

Section 1 - Background

1.1 Opportunity

The Higher Education Coordinating Commission (HECC) is seeking Responses from at least 2 Public Universities, for consideration in the award of a contract to perform the Pilot Project described in this Opportunity notice.

Only the seven (7) Oregon Public Universities listed in ORS 352.002 are eligible to submit proposals.

1.2 Project Background

The 78th Oregon Legislative Assembly in SB 860 directed HECC to solicit applications from public universities listed in ORS 352.002 to participate in a pilot program for an on-campus Coordinator of the available student career advising and mentorship opportunities.

1.3 Solicitation Purpose

The purpose of this Solicitation is to award an agreement to two (2) of Oregon's Public Universities to undertake this pilot project.

Section 2. Anticipated Scope of Work Activities.

2.1 Anticipated Work Activities

HECC anticipates that the following types of activities will form the basic scope of work under any agreements resulting from this Opportunity:.

 Universities selected for this project must each get the approval of their governing boards before commencing the Pilot Project.

The Specifics of the Pilot Program include:

Each University selected by the HECC shall use moneys to hire additional staff comprising one full-time equivalent (FTE). The staff hired shall design and develop the Pilot Program for the University to that **that:**

- (a) Coordinates the opportunities for student career advising and mentorship available through the university's:
 - (A) Academic advising center;
 - (B) Career services center; and
 - (C) Alumni network or alumni foundations; and
- (b) Establishes a method for students who participate in the pilot program to engage in these opportunities for career advising and mentorship.

2.2 Joint Obligations

Selected Universities and HECC shall jointly;

- (a) Present a final program framework and implementation plan for the pilot programs to the committees relating to higher education during the 2016 regular session of the Legislative Assembly; and
- (b) Present a progress report on the results of the pilot programs to the committees relating to higher education during the 2017 regular session of the Legislative Assembly.

2.3 Anticipated Project Timeframe

HECC anticipates that work and services provided under any contract resulting from the Opportunity will commence on or about January, 2016. All contracted work must be completed by April 30, 2017.

4

525-1001-15 SB 806 Pilot Project Draft November 25, 2015 PR

Section 3. Required University Qualifications

3.1 University Enrollment Requirement

Senate Bill 860 requires HECC to select one public university with less than Ten Thousand (10,000) enrolled undergraduate students and one public university with Ten Thousand (10,000) or more enrolled undergraduate students.

3.2 Governing Board Letter

Senate Bill 860 requires the governing board of each university to approve the pilot before it is implemented. A letter from the governing board granting that approval must be included as indicated in section 4.2 of this opportunity.

Section 4 – Procurement Requirements and Submittal

4.1 Procurement Method.

HECC is conducting this procurement as an informal solicitation of two (2) or more public university proposals as part of a Competitive Sealed Proposal process

The Agency intends to award two (2) Intergovernmental Agreements (IGA) based on the proposals and the required enrollment constraints.

4.2 Submittal Requirements

Interested public universities **must submit a written narrative** describing their plans for the proposed pilot project demonstrating the following:

- The proposed number of students expected to be served
- A commitment to providing career services as part of its student advising processes
- The infrastructure plan necessary to effectively and efficiently fulfill the goals of the pilot program
- The ability to use the pilot program to assist students from traditionally underserved populations.
- Approval by the University governing board

Funding shall be used to hire additional staff comprising one full-time equivalent. The staff hired shall be tasked with the design and implementation of a pilot program to provide coordination of opportunities for student career advising and mentorship available through the University's:

- Academic advising center
- Career services center
- Alumni network or alumni foundations

Pilot program must also establish a method for students who participate in the pilot program to engage in these opportunities for career advising and mentorship.

Delivery. Responses must either be recorded in electronic-format on compact disk or flash drive media and delivered by mail or in person to the Agency, attention of the HECC Designated Procurement Officer at the address listed below, **OR** delivered as a document attached in an email

submitted to the HECC Designated Procurement Officer's email address listed below. **Note:** Responses **may not** be delivered by facsimile transmission.

By mail or in person to:

HECC

255 Capitol Street NE

525-1001-15 SB 806 Pilot Project Draft November 25, 2015 PR

5

Salem, OR 97310-1300

Attention: Holley Oglesby, Designated Procurement Officer

Or, to:

Email address: Holley.A.Oglesby@hecc.oregon.gov

Envelopes containing mailed Responses must clearly reference Opportunity # **525-1001-15**. Emailed Responses must clearly reference Opportunity # **525-1001-15** in the message subject line.

Section 5 – Opportunity & Response

5.1 Opportunity

HECC will post notice of, and issue this Opportunity on or about November 25, 2015

5.2 Submittal

Submitted Responses must be delivered to, and received by HECC, marked to the attention of HECC's DPO, no later than **4:00 pm (Pacific Time)**, on **December 16, 2015**.

5.3 Review and Selection

HECC will review all Responses that are properly submitted and make a determination as to which ones will be awarded an IGA.

5.4 Evaluation Process

HECC shall select which two (2) Universities will be awarded the IGA based on the HECC's analysis of the following factors for each public university that submits an application:

- (A) The cost-effectiveness of the proposal based on the proposed number of students expected to be served; and
- (B) The degree to which each university has demonstrated:
- (i) A commitment to providing career services as part of its student advising processes;
- (ii) The infrastructure necessary to effectively and efficiently fulfill the goals of the Pilot Program; and
- (iii) The ability to use the Pilot Program to assist students from traditionally underserved populations.

By submitting a Response to this Opportunity, Responders acknowledge and affirm their acceptance of the Agency's review process, and any decision made by the Agency in terms of selecting a specific Response for award of an IGA resulting from this Opportunity.

The information included in this Opportunity notice is all the information that HECC has available for potential responders. Requests for clarification must be submitted in writing by mail or email to HECC's Designated Procurement Officer (identified on the first page of this notice), prior to the due date for delivery of Responses. HECC will attempt to address any requests for clarification in a timely fashion, but failure by HECC to respond, or to provide additional information will not affect the conduct or results of this Opportunity. HECC reserves the right to withdraw this Opportunity at its sole discretion

6

5.5 Reservation of HECC Rights

HECC reserves all rights regarding this Opportunity, including, without limitation, the right to:

- (a) Amend or cancel this Opportunity without liability if doing so is in the best interest of HECC;
- (b) Reject any and all Responses upon finding that it is in the best interest of HECC to do so;
- (c) Waive any minor irregularity, informality, or non-conformance with the provisions or procedures of this Opportunity, and to seek clarification from the Responder, if required;
- (d) Reject any Response that fails to substantially comply with all prescribed Opportunity procedures and requirements.